

RESOLUTE

problems solved.

CURRICULUM VITAE

SUMMARY

Since founding Resolute in 2008 to address what was perceived to be a contrarian plan to a booming market, Jeremiah Foster has been instrumental in designing and implementing strategic solutions for the firms financial advisory services. He has been a trusted advisor to creditors, equity holders and enterprises through their navigation of many phases of a turnaround, acquisition or divestiture plans. Jeremiah has advised businesses in a broad range of industries with operational experience in multi-location and multi-state businesses and takes a hands on approach to solving complex business problems.

- Accomplished fiduciary having served as: Chapter 11 Trustee, liquidating trustee, superior court receiver and superior court special master
- Accomplished Trustee over business operations and financial reporting for 16 franchise restaurants
- Executed more than \$550M in real estate transactions and participated in the sale of 15 enterprises
- Involved in more than 300 distressed engagements and more than 50 asset and enterprise sales

COURT APPOINTMENTS

Federal

- Financial Advisor to Debtor for Chapter 11 Plan of Reorganization for an internet marketplace company
- Chapter 11 Trustee, U.S. Bankruptcy Court v. Los Dos Molinos Cafe Y Cantina, LLC, Case No. 2:17-bk-07095-PS
- Financial Advisor to law firm to conduct a Chapter 11 Plan of Reorganization feasibility analysis for an alternative fuel company
- Liquidating Trustee for Shoot the Moon, LLC liquidating trust
- Chapter 11 Trustee, U.S. Bankruptcy Court v. Shoot The Moon, LLC, CV 15-60979-11, 2015
- Financial Advisor for Debtors, U.S. Bankruptcy Court v. Industrial Ride Shop, LLC; Industrial Skate and Boards, Inc., Case No. 2:16-bk-14176-BKM; Case No. 2:16-bk-14389-BKM
- Financial Advisor to Florence Hospital for real estate matters, Case No. 4:13-bk-03201



JEREMIAH FOSTER

President & Founder

EDUCATION

Bachelors of Science,
Engineering
University of Arizona

INDUSTRY EXPERIENCE

- Manufacturing
- Real Estate
- Hotels
- Retail Sales
- Hospitality
- Construction
- Fuel and Petroleum
- Consumer Products
- For Profit Education
- Financial Services

AWARDS

2008 - AZRE magazine
RED Award - Rookie of the
Year, State of AZ

2008 - Junior
Achievement Bronze
Leadership Award

2010, 2011, 2012, and 2013
AZRE People to Know in
Commercial Real Estate

Superior

- AZ 3-16 Fund LLC v. Boss Real Estate Holdings, LLC; - Maricopa County Superior Court; Receiver; 2018
- Enterprise Bank & Trust v. Impala Bob's, Inc.; - Maricopa County Superior Court; Receiver; 2018
- Indigo-DLI Holdings I, LLC v. New Vision Health LLC, and Gilbert Hospital, LLC, and Florence Hospital at Anthem, LLC - Maricopa County Superior Court; Receiver; 2018
- Bank of America v. A Sober Way Home, Inc. - Maricopa County Superior Court; Receiver, 2018
- Dean M. Barlow v. Barlow Company, Inc. - Maricopa County Superior Court; Financial Advisor, 2016
- C. Dwayne Walker v. W B Contracting, Inc. - Apache County Superior Court; Receiver, 2015
- Jerry Workman, et al. v. Mohit Asnani, et al. - Maricopa County Superior Court; Special Master, 2015
- ClinTrico LLC v. Advanced Research LLC - Maricopa County Superior Court; Receiver, 2014
- Wells Fargo Bank v. Meyer & Lundahl Manufacturing Co. - Maricopa County Superior Court; Receiver, 2014
- Western Alliance Bank v. Architectural Traditions LLC - Pima County Superior Court; Receiver, 2014
- Bank of Montreal v. High-Tech Institute, Inc. - Maricopa County Superior Court; Receiver, 2014
- Monarch Capital Corporation v. For The Earth Corporation, et al. - Maricopa County Superior Court; Receiver, 2014
- General Electrical Capital Business Asset Funding v. Two Brother VIII, Inc. - Maricopa County Superior Court; Receiver, 2014
- General Electrical Capital Business Asset Funding v. Two Brother II, Inc. - Maricopa County Superior Court; Receiver, 2014
- Wells Fargo Bank National Association v. Cactus Rose Construction Inc. - Maricopa County Superior Court; Receiver, 2014
- Beal Bank Nevada v. Central Court West Associates, et al. - Clark County Superior Court; Receiver, 2013
- Enterprise Bank & Trust v. Byung T. Park & OK C. Park - Pima County Superior Court; Receiver, 2013
- Diversified Funding Group LLC v. Group Three Properties, et al. - Maricopa County Superior Court; Receiver, 2012
- Wells Fargo Bank v. Kingman Place Apartments LLC - Mohave County Superior Court; Receiver, 2012
- NY Credit Funding LLC v. Montecito Ventana LLC, et al. - Pima County Superior Court; Receiver, 2012
- Enterprise Bank & Trust v. Americana Nogales LLC, et al. - Santa Cruz Superior Court; Receiver, 2012
- Alliance Bank of Arizona v. MSJ Investment Properties LLC, et al. - Pima County Superior Court; Receiver, 2012

EDUCATION

Bachelors of Science, Engineering, University of Arizona

PROFESSIONAL EXPERIENCE

- Resolute - Principal and Founder 2008 - Present
- Insight Land & Investments 2005 - 2008
- Propaganda Communications, Inc. 2002 - Present
- Mobility Electronics 1996 - 2002

COMMUNITY INVOLVEMENT

- Past Chairman of the Board and Member of the State and Central Executive Committees for Junior Achievement of Arizona
- Board Member, Christ Church School
- Past Board Member, Scottsdale Public Art Advisory Board
- Member, Arizona Town Hall
- Member, City of Scottsdale - McDowell Road/South Scottsdale Task Force
- Member, Downtown Scottsdale Town Hall
- Founding Member, One 5

PROFESSIONAL AFFILIATIONS

- Urban Land Institute (ULI)
- Association for Corporate Growth (ACG)
- Turnaround Management Association (TMA)
- Entrepreneur's Organization (EO)

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JEREMIAH FOSTER

Jeremiah Foster is president and founder of Resolute, a receivership and financial advisory firm located in Scottsdale. He is the lead when it comes to business development, corporate renewal consulting and real estate activities for the firm. Jeremiah possess' cross-functional experience in startup, growth, and turnaround environments. He has advised creditors, equity holders, and enterprises in their navigation of many phases of a turnaround, acquisition or divestiture plans. Personally, he has sold more than \$550M in real estate and participated in the sale of 15 enterprises. He has been recognized numerous times as AZRE People to Know in Commercial Real Estate from 2010 through 2013. Jeremiah graduated from University of Arizona with a Bachelors of Science degree in engineering.

ABOUT RESOLUTE

Resolute is a financial advisory firm that provides creative solutions to complex business problems by maximizing value for our clients.

Founded in 2008 by two partners with an average of 20 years of receivership and financial advisory experience in a wide range of industries. A service-driven firm dedicated to becoming your partner, Resolute presents clients with creative solutions to secure, resolve, and enhance financial assets and business operations.

Resolute's ability to maximize value in entangled business situations has been utilized by financial institutions, corporations, law firms, state and federal courts, and trustees throughout the country.



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