

# RESOLUTE

problems solved.

## SUMMARY

Since founding Resolute in 2008, Jeremiah Foster has taken the lead regarding business development and corporate strategy for the firm. His day to day functions include overseeing various aspects of the business, leading the firms' team of industry experts, and advising creditors, equity holders and enterprises in their navigation of many phases of a turnaround, restructure or crisis management plan. To date, Mr. Foster has been appointed as CRO, Interim CEO, Trustee, Receiver, Special Master, or Liquidating Trustee in over 100 matters and has personally been involved in the sale of more than \$600MM of going concern and real estate transactions. Mr. Foster is actively involved in his community and holds a Bachelor of Science degree in Engineering from the University of Arizona.

## COURT APPOINTMENTS

### Federal

- Liquidating Trustee for Silverado Stages, Inc. Liquidating Trust (Arizona)
- Financial Advisor to Debtor for Chapter 11 Plan of Reorganization for an internet marketplace company (Arizona)
- Chapter 11 Trustee, U.S. Bankruptcy Court v. Los Dos Molinos Cafe Y Cantina, LLC, Case No. 2:17-bk-07095-PS (Arizona)
- Financial Advisor to law firm to conduct a Chapter 11 Plan of Reorganization feasibility analysis for an alternative fuel company (Arizona)
- Liquidating Trustee for Shoot the Moon, LLC liquidating trust (Montana)
- Chapter 11 Trustee, U.S. Bankruptcy Court v. Shoot The Moon, LLC, CV 15-60979-11, 2015 (Montana)
- Financial Advisor for Debtors, U.S. Bankruptcy Court v. Industrial Ride Shop, LLC; Industrial Skate and Boards, Inc., Case No. 2:16-bk-14176-BKM; Case No. 2:16-bk-14389-BKM (Arizona)
- Financial Advisor to Florence Hospital for real estate matters, Case No. 4:13-bk-03201 (Arizona)



**Jeremiah Foster**  
President & Founder

## EDUCATION

Bachelor of Science,  
Engineering  
University of Arizona

## INDUSTRY EXPERIENCE

- Manufacturing
- High Technology
- Healthcare
- Retail/Consumer Products
- Hospitality/Franchised Restaurants
- Construction/Bonded Enterprises
- Fuel and Petroleum
- For Profit Education
- Financial Services
- Real Estate

## AWARDS

2010, 2011, 2012, and 2013  
AZRE People to Know in  
Commercial Real Estate

2008 - AZRE magazine RED  
Award - Rookie of the Year,  
State of AZ

2008 - Junior Achievement  
Bronze Leadership Award

## Superior

- Big Elk Funding LLC vs Total Marketing Concepts – Seminole County Superior Court, Florida; Receiver, 2019
- Wells Fargo Bank vs Gladhart Family Medicine, LP – Maricopa County Superior Court, Arizona; Receiver, 2019
- AZ 3-16 Fund LLC v. Boss Real Estate Holdings, LLC; – Maricopa County Superior Court, Arizona; Receiver; 2018
- Enterprise Bank & Trust v. Impala Bob's, Inc.; – Maricopa County Superior Court, Arizona; Receiver; 2018
- Indigo-DLI Holdings I, LLC v. New Vision Health LLC, and Gilbert Hospital, LLC, and Florence Hospital at Anthem, LLC – Maricopa County Superior Court, Arizona; Receiver; 2018
- Bank of America v. A Sober Way Home, Inc. – Maricopa County Superior Court, Arizona; Receiver, 2018
- Dean M. Barlow v. Barlow Company, Inc. – Maricopa County Superior Court, Arizona; Financial Advisor, 2016
- C. Dwayne Walker v. W B Contracting, Inc. – Apache County Superior Court, Arizona; Receiver, 2015
- Jerry Workman, et al. v. Mohit Asnani, et al. – Maricopa County Superior Court, Arizona; Special Master, 2015
- ClinTrico LLC v. Advanced Research LLC – Maricopa County Superior Court, Arizona; Receiver, 2014
- Wells Fargo Bank v. Meyer & Lundahl Manufacturing Co. – Maricopa County Superior Court, Arizona; Receiver, 2014
- Western Alliance Bank v. Architectural Traditions LLC – Pima County Superior Court, Arizona; Receiver, 2014
- Bank of Montreal v. High-Tech Institute, Inc. – Maricopa County Superior Court, Arizona; Receiver, 2014
- Monarch Capital Corporation v. For The Earth Corporation, et al. – Maricopa County Superior Court, Arizona; Receiver, 2014
- General Electrical Capital Business Asset Funding v. Two Brother VIII, Inc. – Maricopa County Superior Court, Arizona; Receiver, 2014
- General Electrical Capital Business Asset Funding v. Two Brother II, Inc. – Maricopa County Superior Court, Arizona; Receiver, 2014
- Wells Fargo Bank National Association v. Cactus Rose Construction Inc. – Maricopa County Superior Court, Arizona; Receiver, 2014
- Beal Bank Nevada v. Central Court West Associates, et al. – Clark County Superior Court, Nevada; Receiver, 2013
- Enterprise Bank & Trust v. Byung T. Park & OK C. Park – Pima County Superior Court, Arizona; Receiver, 2013
- Diversified Funding Group LLC v. Group Three Properties, et al. – Maricopa County Superior Court, Arizona; Receiver, 2012
- Wells Fargo Bank v. Kingman Place Apartments LLC – Mohave County Superior Court, Arizona; Receiver, 2012
- NY Credit Funding LLC v. Montecito Ventana LLC, et al. – Pima County Superior Court, Arizona; Receiver, 2012
- Enterprise Bank & Trust v. Americana Nogales LLC, et al. – Santa Cruz Superior Court, Arizona; Receiver, 2012
- Alliance Bank of Arizona v. MSJ Investment Properties LLC, et al. – Pima County Superior Court, Arizona; Receiver, 2012

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f 702.369.1290

www.resolutecommercial.com

## OUT OF COURT RESTRUCTURING

- Served as Interim President and CRO for large independent Produce Distributor with headquarters in Phoenix, Arizona. Was responsible for stabilizing operations, finding creative ways to unlock assets on balance sheet and ultimately execute the restructuring of the company. Resolute worked with an industry specific Investment Banker to successfully create options for existing ownership to consider.
- Served as Financial Advisor to International manufacturer and distributor of specialty retail products for coffee and tea headquartered in Seattle, Washington. The company brought product to market under several brands in the following sales channels: e-commerce, Big Box retailers, and specialty retailers. Resolute worked to streamline operations, focus sales strategies and restructure overall capital stack to execute a defined turnaround plan.

## SPEECHES AND PUBLICATIONS

Panel Member – Beverly Hills Bar Association, May 2019

Topic: Closing a Business with Consumer Protected or Patient Confidential Information & IP

## EDUCATION

Bachelors of Science, Engineering, University of Arizona

## PROFESSIONAL EXPERIENCE

- |                                    |                |
|------------------------------------|----------------|
| • Resolute – Principal and Founder | 2008 – Present |
| • Insight Land & Investments       | 2005 – 2008    |
| • Propaganda Communications, Inc.  | 2002 – Present |
| • Mobility Electronics             | 1996 – 2002    |

## COMMUNITY INVOLVEMENT

- Board Member, Special Olympics of Arizona
- Board Member, Entrepreneur’s Organization of Arizona
- Past Chairman of the Board and Member of the State and Central Executive Committees for Junior Achievement of Arizona
- Past Board Member, Christ Church School
- Past Board Member, Scottsdale Public Art Advisory Board
- Member, Arizona Town Hall
- Member, City of Scottsdale – McDowell Road/South Scottsdale Task Force
- Member, Downtown Scottsdale Town Hall
- Founding Member, One 5

## PROFESSIONAL AFFILIATIONS

- Urban Land Institute (ULI)
- Association for Corporate Growth (ACG)
- Turnaround Management Association (TMA)
- Entrepreneur’s Organization (EO)

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## ABOUT RESOLUTE

Resolute is an independent business advisory firm focused on uncovering problems and implementing innovative, long-term solutions for middle market companies facing challenging times.

Since its founding in 2008, Resolute has been providing solution-oriented fiduciary, financial, business, and real estate advisory services across a broad range of industries. Our innovative and straight forward approach has been utilized by financial institutions, corporations, law firms, state and federal courts, and trustees to maximize value across the country. To date, we have provided services in 33 states across the country, with a strong presence in the Southwest and Mountain West regions, managed over \$1B distressed assets and sold more than 75 assets/enterprises with a total value over \$250M.

A service driven firm dedicated to becoming your partner, Resolute presents clients with creative solutions to secure, resolve, and enhance financial assets and business operations.

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